

15 June 2020

ASX Announcement
ETHERSTACK PLC [ASX:ESK]
Results of Annual General Meeting

Etherstack plc (ESK) advises that all Resolutions as shown below and considered at the Annual General Meeting held on 12 June 2020 were carried.

The full text of each resolution is contained in the Notice of Annual General Meeting.

| | |
|--------------|--|
| Resolution 1 | To receive and adopt the accounts of the Company for the year ended 31 December 2019 |
| Resolution 2 | To re-appoint Grant Thornton UK LLP as auditors |
| Resolution 3 | General Authority to allot shares |
| Resolution 4 | Approval for the Directors of Etherstack plc to allot equity securities either pursuant to the Section 551 Resolution or by way of a sale of treasury shares |
| Resolution 5 | Approval for the company to make market purchases of ordinary shares of 0.4p each in the capital of the Company, and to cancel or hold in treasury such shares |
| Resolution 6 | Authority to issue up to an additional 10% of issued share capital |

Authorised for release to ASX by David Carter, CFO & Company Secretary

About Etherstack plc (ASX:ESK):

Etherstack is a wireless technology company specialising in licensing mission critical radio technologies to equipment manufacturers and network operators around the globe. With a particular focus in the public safety, defence, utilities, transportation and resource sectors, Etherstack's technology can be found in radio communications equipment used in the most demanding situations. The company has R&D facilities in London, Sydney, New York and Yokohama.

For further information, contact:

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Disclosure of Proxy Votes

| Resolution Details | | Instructions given to proxies | | | | Number of votes Cast on the poll | | | Resolution result |
|---|-----------------|-------------------------------|---------|--------------------|---------|----------------------------------|---------|---------|---------------------|
| Resolution | Resolution Type | For | Against | Proxy's discretion | Abstain | For | Against | Abstain | Carried/Not carried |
| 1. To receive and adopt the accounts of the Company for the year ended 31 Dec 2019 | Ordinary | 50,383,924 | 0 | 0 | 0 | 50,383,924 | 0 | 0 | Carried |
| 2. To re-appoint Grant Thornton UK LLP as auditors | Ordinary | 50,383,924 | 0 | 0 | 0 | 50,383,924 | 0 | 0 | Carried |
| 3. General Authority to allot shares | Ordinary | 50,356,674 | 27,250 | 0 | 0 | 50,356,674 | 27,250 | 0 | Carried |
| 4. Approval for the Directors of Etherstack plc to allot equity securities either pursuant to the Section 551 Resolution or by way of a sale of treasury shares | Special | 50,356,674 | 27,250 | 0 | 0 | 50,356,674 | 27,250 | 0 | Carried |
| 5. Approval for the company to make market purchases of ordinary shares of 0.4p each in the capital of the Company, and to cancel or hold in treasury such shares | Special | 50,356,674 | 27,250 | 0 | 0 | 50,356,674 | 27,250 | 0 | Carried |
| 6. Authority to issue up to an additional 10% of issued share capital | Special | 50,356,674 | 27,250 | 0 | 0 | 50,356,674 | 27,250 | 0 | Carried |